

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>HARVEY ROBERT BURTON</u>  (Last) (First) (Middle) 40 BURTON HILLS BLVD. SUITE 415  (Street) NASHVILLE TN 37215  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>i3 Verticals, Inc. [ IIV ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 12/10/2020	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A common stock, par value \$0.0001 per share	12/10/2020		C		151,911	A	(1)	151,911	I	By CCSD II, L.P. <sup>(2)</sup>
Class A common stock, par value \$0.0001 per share	12/10/2020		C		104,011	A	(1)	104,011	I	By Claritas Capital Specialty Debt Fund, LP <sup>(3)</sup>
Class A common stock, par value \$0.0001 per share	12/10/2020		C		18,687	A	(1)	18,687	I	By CF i3 Corporation <sup>(4)</sup>
Class A common stock, par value \$0.0001 per share	12/10/2020		S		151,911	D	\$27.1	0	I	By CCSD II, L.P. <sup>(2)</sup>
Class A common stock, par value \$0.0001 per share	12/10/2020		S		104,011	D	\$27.1	0	I	By Claritas Capital Specialty Debt Fund, LP <sup>(3)</sup>
Class A common stock, par value \$0.0001 per share	12/10/2020		S		18,687	D	\$27.1	0	I	By CF i3 Corporation <sup>(4)</sup>
Class B common stock, par value \$0.0001 per share	12/10/2020		J		151,911	D	(5)	151,910	I	By CCSD II, L.P. <sup>(6)</sup>
Class B common stock, par value \$0.0001 per share	12/10/2020		J		104,011	D	(5)	104,012	I	By Claritas Capital Specialty Debt Fund, LP <sup>(7)</sup>
Class B common stock, par value \$0.0001 per share	12/10/2020		J		18,687	D	(5)	18,687	I	By CF i3 Corporation <sup>(8)</sup>
Class B common stock, par value \$0.0001 per share								11,716	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Common Units	(9)	12/10/2020		C		151,911		(9)	(9)	Class A common stock, par value \$0.0001 per share	151,911	(9)	151,910 <sup>(9)</sup>	I	By CCSD II, L.P. <sup>(10)</sup>

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Common Units	(9)	12/10/2020		C			104,011	(9)	(9)	Class A common stock, par value \$0.0001 per share	104,011	(9)	104,012 <sup>(9)</sup>	I	By Claritas Capital Specialty Debt Fund, LP <sup>(11)</sup>
Common Units	(9)	12/10/2020		C			18,687	(9)	(9)	Class A common stock, par value \$0.0001 per share	18,687	(9)	18,687 <sup>(9)</sup>	I	By CF i3 Corporation <sup>(12)</sup>
Common Units	(9)							(9)	(9)	Class A common stock, par value \$0.0001 per share	11,716		11,716	D	

**Explanation of Responses:**

1. Represents shares of Class A common stock, par value \$0.0001 per share ("Class A Common Stock") of i3 Verticals, Inc. (the "Issuer") that were obtained upon a redemption of an equal number of common units in i3 Verticals, LLC (the "Common Units").
2. Represents shares of Class A Common Stock held by CCSD II, L.P. ("CCSD"), of which the Reporting Person serves as a voting member of the investment committee. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
3. Represents shares of Class A Common Stock held by Claritas Capital Specialty Debt Fund, L.P. ("Claritas"), of which the Reporting Person serves as a voting member of the investment committee. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
4. Represents shares of Class A Common Stock held by CF i3 Corporation ("CF"), of which the Reporting Person serves as an officer. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
5. Pursuant to the Amended and Restated Certificate of Incorporation of the Issuer, the shares of the Issuer's Class B common stock, par value \$0.0001 per share ("Class B Common Stock") are cancelled for no consideration on a one-to-one basis upon redemption of the Common Units for shares of Class A Common Stock of the Issuer.
6. Represents shares of Class B Common Stock held by CCSD. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
7. Represents shares of Class B Common Stock held by Claritas. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
8. Represents shares of Class B Common Stock held by CF. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
9. The Common Units may be redeemed by the holder at any time for an equal number of shares of Class A Common Stock or, at the election of i3 Verticals, LLC, cash equal to the volume-weighted average market price of such shares. Upon the redemption of a Common Unit for Class A Common Stock, any corresponding share of Class B Common Stock will be cancelled. The Common Units have no expiration date.
10. Represents Common Units held by CCSD. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
11. Represents Common Units held by Claritas. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
12. Represents Common Units held by CF. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.

**Remarks:**

/s/ Paul Maple, Attorney-in-Fact  
for Robert Burton Harvey

12/11/2020

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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